

RIO TINTO

28 September 2007

Company Announcements Office
Australian Securities Exchange
SYDNEY NSW 2000

RIO TINTO EXTRAORDINARY GENERAL MEETINGS

The Extraordinary General Meetings of Rio Tinto plc and of Rio Tinto Limited to approve the acquisition of Alcan Inc. were held on 14 September 2007 and 28 September 2007 respectively. The resolution was passed by poll. The result is set out below and information on the proxy voting is set out in the Appendix.

Under Rio Tinto's dual listed companies structure established in 1995, decisions on significant matters affecting shareholders of Rio Tinto plc and Rio Tinto Limited in similar ways are taken through a joint electoral procedure.

The following resolution, which was put to both Rio Tinto Limited and Rio Tinto plc shareholders on a poll at the respective Extraordinary General Meetings, was subject to the joint electoral procedure and the aggregate result of the joint poll is as follows:

| | FOR | AGAINST |
|--|-------------|------------|
| To approve the acquisition of Alcan Inc. and related matters | 708,655,602 | 19,608,655 |



S Consedine
Company Secretary

Appendix

The following statistics in relation to the Extraordinary General Meeting of Rio Tinto Limited held on 28 September 2007 are provided in accordance with section 251AA(2) of the *Corporations Act 2001* (Cth).

Shareholders are encouraged to look at the voting figures provided in the main part of this announcement, as proxy figures may not be an accurate indication of the voting at the general meetings; a proxy is an authority or direction to the proxy holder to vote and not a vote itself.

As the DLC joint electoral procedure applied to the resolution, unlike the voting figures provided in the main part of this announcement, the statistics below do not take into account the proxy votes cast by Rio Tinto plc shareholders.

Resolution: To approve the acquisition of Alcan Inc. and related matters

| | |
|--|-------------|
| Total number of proxy votes exercisable by all proxies validly appointed: | 142,803,785 |
| Total number of proxy votes in respect of which the appointments specified that the proxy: | |
| (i) was to vote for the resolution | 139,411,409 |
| (ii) was to vote against the resolution | 496,014 |
| (iii) was to abstain from voting on the resolution | 191,376 |
| (iv) may vote at the proxy's discretion | 2,896,362 |

The total number of abstentions from voting on the poll on this resolution were: 191,376