

Macquarie Infrastructure Investment Management Limited

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Macquarie Infrastructure Group



**MIG NOTES DISTRIBUTION GUIDANCE, PRO FORMA CASH BALANCES,
GUIDANCE ON EARNINGS COVERAGE OF DISTRIBUTIONS AND GEARING**

MIG today notes the following points with regard to distributions, pro forma cash balances, guidance on earnings coverage of distributions and gearing:

- Distribution of 10 cents per security for the 6 months to 30 June 2008 as previously announced;
- Preliminary distribution guidance as previously announced of 20 cents per security for the year to 30 June 2009;
- Cash balances at the MIG fund level of in excess of A\$900m as at 31 May 2008;
- Expected coverage of distributions for the year to 30 June 2008 by MIG's proportionate earnings (post corporate expenses) of 50-60%; and
- Gearing of 46.5% as at 31 March 2008¹

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¹ This proportionately consolidated information comprises the contribution of individual assets in MIG's portfolio, in the proportion of MIG's equity ownership as at 31 March 2008. Gearing is calculated as the ratio of net debt to net asset backing before deferred tax (last publicly disclosed as at 31 December 2007) plus total net debt.

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