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ASX RELEASE**DUET COMPLETES EQUITY RAISING OF \$265 MILLION**

The DUET Group (DUET) is pleased to announce completion of the equity raising announced on 31 March 2009.

Proceeds from the equity raising will be used to further strengthen DUET's balance sheet, continue to reduce gearing and provide increased flexibility for funding future growth capital expenditure.

The equity raising, comprising an Institutional Placement and 1 for 6.25 Accelerated Non-renounceable Entitlement Offer (Entitlement Offer) raised a total of \$265.4 million¹.

Details of the Retail Entitlement Offer

The retail component of the Entitlement Offer (Retail Entitlement Offer) closed on Friday 24 April 2009, oversubscribed. Under the Retail Entitlement Offer, retail security holders were able to take up their original entitlement and apply for Additional New Securities.

DUET will scale back the applications for Additional New Securities on the following basis: the number of Additional New Securities available to each retail security holder will be limited to 3.5 times their original Entitlement.

Where a retail security holder has applied for a number of Additional New Securities lower than this limit, the number of Additional New Securities applied for will be allotted in full. All security holders who applied for their original Entitlement will be allocated these securities in full.

Following the scale back, the total amount raised under the Retail Entitlement Offer will be approximately \$48.6 million.

The table below summarises the amount raised under the Offer:

	No. of New Securities	Amount raised
Retail Entitlement Offer	37,370,220	\$48,581,286.00
Institutional Placement	101,445,549	\$131,879,213.70
Institutional Entitlement Offer	65,304,645	\$84,896,038.50
Total	204,120,414	\$265,356,538.20

¹ Before costs of the offer

None of the entities noted in this document is an authorised deposit-taking institution for the purposes of the Banking Act 1959 (Commonwealth of Australia) and their obligations do not represent deposits or other liabilities of Macquarie Bank Limited ABN 46 008 583 542 (MBL) or AMP Bank Limited ABN 15 081 596 009 (AMP Bank). MBL provides a limited \$2.5 million guarantee to the Australian Securities and Investments Commission in respect of Corporations Act obligations of each of AMPCI Macquarie Infrastructure Management No. 1 Limited and AMPCI Macquarie Infrastructure Management No. 2 Limited as responsible entities of managed investment schemes. MBL and AMP Bank do not otherwise guarantee or provide assurance in respect of the obligations of AMPCI Macquarie Infrastructure Management No. 1 Limited or AMPCI Macquarie Infrastructure Management No. 2 Limited or any other entity noted in this document.

The New Securities issued with regard to final acceptances received under the Retail Entitlement Offer will be allotted on Friday, 1 May 2009 and are expected to commence trading on ASX on Monday, 4 May 2009. Holding statements and refunds are expected to be sent on Monday, 4 May 2009.

For further information, please contact:

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