

17 June, 2009

Company Announcements
Australian Securities Exchange Limited

RIGHTS ISSUE SHORTFALL NOTIFICATION

Clean Seas Tuna Limited (The Company)(ASX: CSS) refers to its 1 for 8 non renounceable rights issue (Rights Issue) announced 12 May 2009.

The following notice is given in accordance with Appendix 7A of the ASX Listing Rules.

Pursuant to the 1 for 8 Rights Issue the company advises that it has received applications from shareholders for 16,507,697 shares raising \$9,079,233.35. Along with this the company has received application funds with respect to the priority allocation of 1,625,000 shares as outlined in the Offer Memorandum.

The resulting shortfall from the 1 for 8 Rights Issue is 1,682,584 shares.

The Rights Issue was underwritten with the exception of the Australian Tuna Fisheries Pty Ltd holding by Lonsec Limited.

Frank Knight

Company Secretary

