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18 June 2009

The Manager
Company Announcement Office
Australian Securities Exchange Limited
Exchange Centre
20 Bridge Street
SYDNEY NSW 2000

**Adelaide Brighton 2009 Share Purchase Plan:
dispatch of holding statements/confirmation advices and refund cheques**

Please find attached correspondence sent today to shareholders covering details of allotment pursuant to the Adelaide Brighton Ltd 2009 Share Purchase Plan, dispatch of holding statements/confirmation advices and refund cheques

Yours faithfully
Marcus Clayton
Company Secretary

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Dear Adelaide Brighton Shareholder

Adelaide Brighton share purchase plan offer – allotment confirmations and refund cheque

On Thursday 11 June 2009, Adelaide Brighton announced the results of its Share Purchase Plan (“SPP”) offer which closed at 7.00 pm (Adelaide time) on Thursday 4 June 2009.

The SPP was heavily oversubscribed with applications being received from eligible shareholders for approximately A\$57 million worth of Adelaide Brighton shares. Adelaide Brighton would like to thank shareholders for their continuing support and confidence.

Under the terms of the SPP, Adelaide Brighton reserved the ability to scale back applications under the SPP if applications significantly in excess of the A\$15 million sought were received.

Taking into account the overwhelming demand from shareholders under the SPP, the Board of Adelaide Brighton determined that it would accept approximately A\$28.5 million worth of applications. While this is nearly double the amount initially sought under the SPP, given the number and amount of applications received, a scale back of approximately 50% of the total value of applications received was necessary.

In accordance with the terms of the SPP, each applicant was treated equally and scaled back on a pro rata basis based on the size of their application subject to each applicant receiving a minimum allocation of 561 shares for an application amount of approximately \$1,000 worth of shares.

Enclosed with this letter are:

- an Issuer holding statement or a CHESS allotment confirmation notice in relation to the shares allotted to you under the SPP, as scaled back by Adelaide Brighton; and
- if your application was scaled back (because you applied for more than the minimum allocation of 561 shares under the SPP), a refund cheque for the difference between the application monies received from you and the price payable for shares allotted to you.

As a result of the scale back, the amount of shares allotted and refunds payable to applicants are as follows:

Shares applied for	Application money	Shares allotted (after scale back)	Cost of allotted shares at A\$1.78 a share	Refund payable
561	A\$998.58	561	A\$998.58	NIL
1,404	A\$2,499.12	924	A\$1,644.72	A\$854.40
2,808	A\$4,998.24	1,529	A\$2,721.62	A\$2,276.62
4,213	A\$7,499.14	2,134	A\$3,798.52	A\$3,700.62
5,617	A\$9,998.26	2,739	A\$4,875.42	A\$5,122.84

In accordance with the terms of the SPP, Adelaide Brighton also undertook a process to review all applications and exclude those identified under the multiple holder rule. If Adelaide Brighton determined that you made multiple applications, you will also receive a refund in respect of those additional applications.

Yours sincerely
Marcus Clayton
Company Secretary

FOR FURTHER INFORMATION, CONTACT:

LUBA ALEXANDER, GROUP CORPORATE AFFAIRS ADVISER
TELEPHONE: 08 8223 8005 OR 0418 535 636