

## Macquarie Leisure Trust Group

Comprising

### Macquarie Leisure Trust

(Manager: Macquarie Leisure Management Limited ABN 36 079 630 676, AFS Licence No. 247010) and

### Macquarie Leisure Operations Limited

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## ASX RELEASE



### Macquarie Leisure Trust Group

#### MACQUARIE LEISURE TRUST GROUP'S SECURITY PURCHASE PLAN ALLOCATION

Macquarie Leisure Trust Group (ASX: MLE) ("MLE") is pleased to announce that it received applications from more than 8,900 securityholders (approximately 62% of total MLE securityholders) to participate in the Security Purchase Plan ("SPP"), which was significantly oversubscribed.

MLE would like to thank securityholders for their continued support. Taking into account the significant demand from securityholders under the SPP, MLE has decided to increase the funds accepted under the SPP to approximately A\$25 million in order to take advantage of two opportunities to develop new AMF Bowling facilities in the Australian market. These opportunities are expected to be finalised in the near future with completion scheduled for the final quarter of the current financial year.

MLE Chairman, Mr Neil Balnaves noted: "The success of the SPP indicates strong support for MLE's business model and strategy. The proceeds, in conjunction with the institutional placement, will increase our financial flexibility and responsiveness to growth opportunities as and when they arise".

The level of oversubscription means that a scaling of applications has been required. In accordance with the terms of the SPP, applicants have been scaled on the basis of the size of their holding in MLE as at the Record Date (2 July 2009). Applicants have been allotted the lower of:

- the value of securities they applied for in the SPP; or
- 70% of the number of securities they held on the Record Date, subject to each applicant receiving a minimum allocation of 435 securities (\$500.25) and a maximum allocation of 13,043 securities (\$14,999.45).

A total of 21.8 million securities were issued under the SPP. The issue price of each Security under the SPP is \$1.15 (being the price paid by institutional investors in the placement).

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None of the entities referred to in this document is an authorised deposit-taking institution for the purposes of the Banking Act (Commonwealth of Australia) 1959, and their obligations do not represent deposits or other liabilities of Macquarie Bank Limited ABN 46 008 583 542 ("MBL"). MBL provides a limited AUD5 million guarantee to the Australian Securities and Investments Commission in respect of Corporations Act obligations of Macquarie Leisure Trust Group as a responsible entity of managed investment schemes. MBL does not otherwise guarantee or provide assurance in respect of these entities.

For applications subject to scaling, the difference between the application monies received by MLE and the value of securities allotted will be refunded to applicants in accordance with the SPP Rules.

Securities issued by MLE under the SPP have been allotted on Friday 7 August 2009 ("Allotment Date") and transaction confirmation statements are expected to be dispatched on Monday 10 August 2009. Trading in these securities will commence on Tuesday 11 August 2009.

If Securityholders have any questions about the SPP, they should telephone MLE's SPP Offer Information Line on 1300 303 063 (local call cost within Australia) or +61 2 8280 7134 (from outside Australia) between 8.30am to 5.30pm (Sydney time) Monday to Friday.

For further information, please contact:

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